

**Course Description**

A Lasting Legacy » Course 1 » Overview » Course Description

**Course Description**

In this course you will learn:

- The four components of a legacy and the legacy process
- The challenges in managing intergenerational relationships
- Methods, tools and techniques for improving intergenerational communications and relationships
- Ways to share personal and family values and life lessons
- Steps for transferring personal possessions of emotional value



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**Course Description**

A Lasting Legacy » Course 2 » Overview » Course Description

**Course Description**

In this course you will learn:

- The four components of a legacy and the legacy process
- Which end-of-life issues you can plan for in advance
- How to identify and document your pre-death wishes
- How to identify and document after-death wishes
- How to plan and document the transfer of financial assets and real estate



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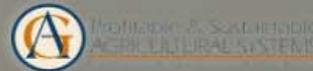
# MANAGEMENT SUCCESSION

WHERE ARE WE?

A SELF-ASSESSMENT

*click to begin*

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